

Office Therapy - How to set Box 29 to not print patient or insurance payments

Reference Number: AA-00520 Views: 10098 Created: 11-29-2018 12:00 pm Last Updated: 11-29-2018 12:00 pm

0 Rating/ Voters ★★★★★

Click on **Insurance Companies** under View

Therapy

- Clients
- View Ledger
- Charge Client
- Receive Payment/EOB
- Produce Bills
- Claims Manager (5010)
- Calendar
- Contract Watch

View

- Clients
- Insurance Companies**
- Providers

Insurance Companies

Name	City	State	Phone
Blue Cross New York	Albany	NY	
Blue Cross of Ohio	Bridges	OH	(216) 992-8829
First Care	Treatment	OH	(216) 280-0202
Investors Life and Casualty	Healing	OH	(216) 999-2282
Managed Care First	Healing	OH	(216) 888-2828
Medicaid	Circle	NJ	(888) 555-1222
Medicare	Treatment	OH	(216) 222-8829
Mutual Insurance	Bridges	OH	(216) 111-2222
Walker Insurance	Treatment	OH	(216) 222-8828
World Insurance	Treatment	OH	(216) 999-3382

Select the **Insurance Company** and click on **Modify**

Therapy

- Clients
- View Ledger
- Charge Client
- Receive Payment/EOB
- Produce Bills
- Claims Manager (5010)
- Calendar
- Contract Watch

View

- Clients
- Insurance Companies**
- Providers

Insurance Companies

Name	City	State	Phone
Blue Cross New York	Albany	NY	
Blue Cross of Ohio	Bridges	OH	(216) 992-8829
First Care	Treatment	OH	(216) 280-0202
Investors Life and Casualty	Healing	OH	(216) 999-2282
Managed Care First	Healing	OH	(216) 888-2828
Medicaid	Circle	NJ	(888) 555-1222
Medicare	Treatment	OH	(216) 222-8829
Mutual Insurance	Bridges	OH	(216) 111-2222
Walker Insurance	Treatment	OH	(216) 222-8828
World Insurance	Treatment	OH	(216) 999-3382

Therapy

- Clients
- View Ledger
- Charge Client
- Receive Payment/EOB
- Produce Bills
- Claims Manager (5010)
- Calendar
- Contract Watch

View

- Clients
- Insurance Companies**
- Providers
- Referral Sources

Insurance Companies

My Lists < Standard >

Name	City	State	Phone
Blue Cross New York	Albany	NY	
Blue Cross of Ohio	Bridges	OH	(216) 992-8829
First Care	Treatment	OH	(216) 280-0202
Investors Life and Casualty	Healing	OH	(216) 999-2282
Managed Care First	Healing	OH	(216) 888-2828
Medicaid	Circle	NJ	(888) 555-1222
Medicare	Treatment	OH	(216) 222-8829
Mutual Insurance	Bridges	OH	(216) 111-2222
Walker Insurance	Treatment	OH	(216) 222-8828
World Insurance	Treatment	OH	(216) 999-3382

Add
Modify
Find Name Medicare (10 Rows)

Click on the **HCFA Details** tab

Insurance Company: Medicare

General **HCFA Details** Rate Card List Of Clients My Fields

Company Name: Medicare

Address: 11 Lars Court
Note: This is a sample insurance company

City: Treatment State: OH Zip: 44322

Phone: (216) 222-8829 E-Mail: ...

Allow: 45 days before a charge is considered overdue.

☐ Use Company Taxonomy for Claims (if required)?

☐ Activate electronic filing?

Paper Filing Format: HCFA 1500 02/12 Format

National Payer ID:

Secondary ID: Secondary ID Type:

Claim Filing Indicator:

OK Cancel

Select the drop down menus next to both primary and secondary and click on the option you need.

Insurance Company: Medicare

General HCFA Details Rate Card List Of Clients My Fields

Box 1
Insurance Type: Medicare

Box 24a Format
Date Format: MMDDYYYY

Box 29 - Amt Paid
Primary Options: Leave Blank
Secondary Options: Leave Blank

Paper Filing Settings
☒ Print the address on the top of the paper form? ☒ Use Old style HCFA 1500 ☐ Use New Style CMS 1500

Box 33 - Grp# (Only Applicable for 4010 format)
Insurance Id: ID Type: Secondary Group Provider ID's

Additional HCFA Fields

HCFA Box #	Leave Blank	Copy Data From HCFA Box #	Use The Following Text
4			
7			
9			
9a			
9b			

OK Cancel